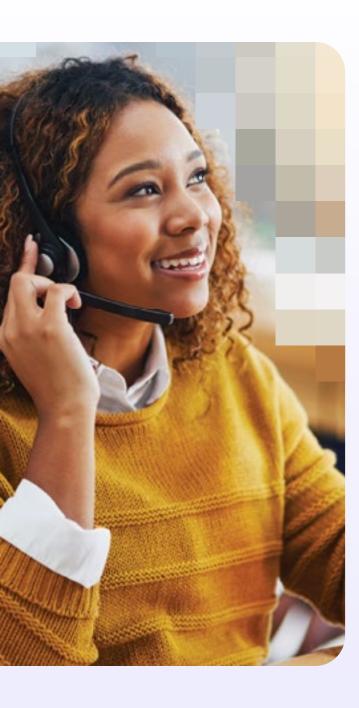
# The Combined Power of Whistleblower Hotlines and Case Management Software







### Introduction

With The Great Resignation and more and more organizations being held to account, an ethical workplace culture is more important than ever. One way to promote a culture of ethics is by implementing both a whistleblower hotline and case management software. These two systems work together to help you identify, investigate, manage, and prevent workplace issues.

Why is having both a whistleblower hotline and case management software so important? Below are the benefits of using both systems to promote your culture of ethics.



# Why You Need a Whistleblower Hotline

Ethics hotlines like WhistleBlower Security allow employees, customers, partners, and others to report concerns and complaints in a safe way. Here's why they are crucial for every organization:

- **Anonymity and Confidentiality:** Employees can report concerns without fear of retaliation, as their identities are protected. This fosters a safe environment for reporting sensitive issues.
- Accessibility: Whistleblower hotlines are always open, so reporters can speak up whenever it is most convenient for them.
   They also offer service in multiple languages and with accommodation for hearing- and vision-impaired reporters to ensure every caller can voice their concerns.
- Real-time Reporting: Organizations receive and can act on hotline reports right away, so reporters don't have to wait until the issue has escalated to have their concerns addressed.



# Why You Need Case Management Software

While hotlines serve as the frontline for reporting, case management tools streamline the investigation process.

Benefits of a dedicated case management system include:

- Efficiency: Case management software like Case IQ makes case intake, assignment, and tracking easier, reducing the time investigators spend on manual tasks.
- **Data Analytics:** With Case IQ's business intelligence (BI) tool, you can uncover trends, hotspots, and areas of risk in your hotline and case data with just a few clicks.
- Documentation and Audit Trail: Case IQ stores all case information and evidence in one
  place. This avoids wasted time spent hunting down documents and provides an audit trail in
  case of a lawsuit or regulatory investigation.
- **System Integration:** Integrate case management software with your other core systems, such as HRIS CRM, SSO, or ticketing systems, to reduce your team's administrative burden.
- Compliance Reporting: With built-in report templates and compliance-informed workflows, you will never miss important information, a deadline, or another regulatory requirement.



### Why Both Systems Work Better Together

When combined, these two tools create a synergy that goes beyond their individual capabilities. Here's why you need both to handle your investigations most effectively:

- **Proactive Reporting:** Hotlines encourage employees to proactively report issues, rather than letting management find out after it's too late to address them. When these reports hit your case management tool, you can triage and assign them quickly to reduce risk.
- Data-Driven Decisions: Identify patterns and trends in your hotline data, such as subjects, incident types, and locations, using Case IQ's data analysis tool. You can then use this data to guide your employee training, policy updates, and other corrective and preventive actions.
- Continuous Improvement: Insights from your hotline and case data help you adapt to changes inside and outside your organization, so you can keep up with ethical best practices.







### **Conclusion**

When you use both employee-friendly Whistleblower hotlines (like WhistleBlower Security) and investigator-friendly case management software with data analytics capabilities (like Case IQ), you are on your way to a more ethical, transparent company culture. You'll gain a reputation as an ethical organization to employees as well as customers, business partners, board members, and other external stakeholders.



# Better Case Management Software, **Better Investigations**

With a focus on investigative case management solutions and more than 20 years of successful implementations, Case IQ is the global leader in configurable case management software for investigations. We are trusted by over 500 organizations worldwide.

















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