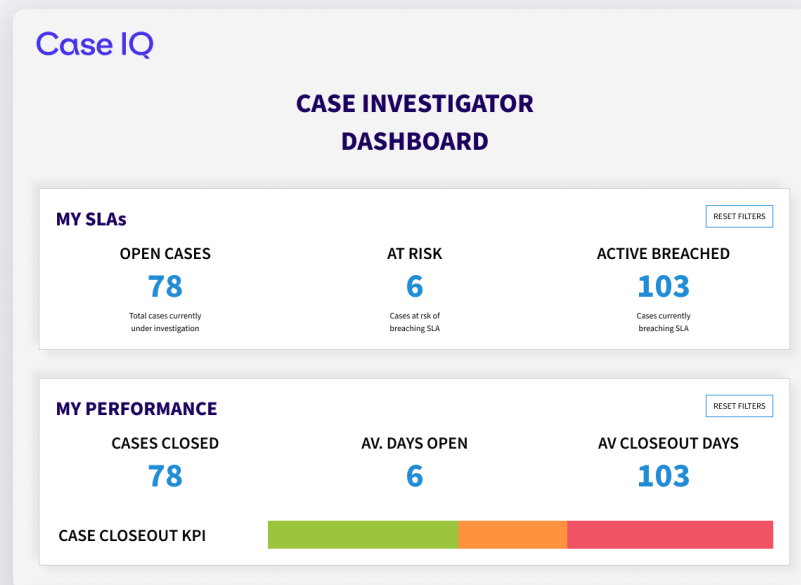


Reporting with Case IQ

With all investigation data stored in a central repository, powerful data reporting and analysis are fast and easy. Case IQ offers real-time business intelligence and reporting on every field in the solution to provide actionable insight to all stakeholder groups.

Case IQ's Summary Reports

Case IQ's powerful summary reports improve oversight and reduce risk through in-depth analysis of investigation data. By comparing issues, incidents or results by location or type you can spot troubled areas and target your training to address risks.



Supervisors can oversee team productivity to ensure investigations stay on track, and take steps to avert problems before they escalate. Trend reports and exception reports give you the information you need to determine where and when corrective action is required and provide real-time information on overdue cases, missed deadlines and tasks not completed.



Easily create insightful infographics



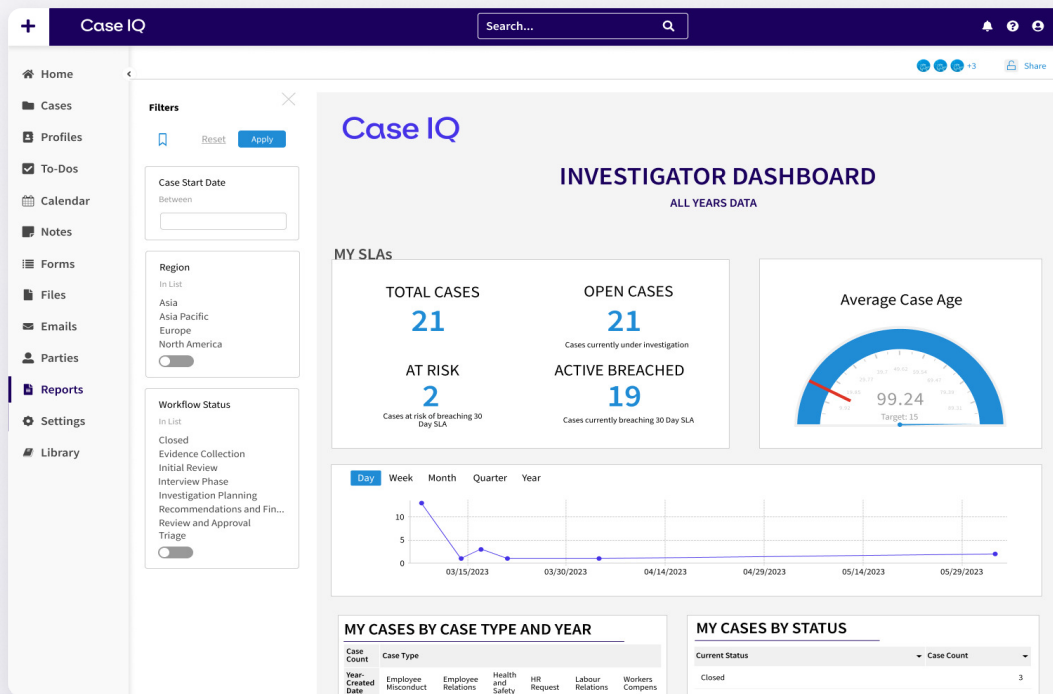
Interactive dashboards enable drill-anywhere analysis



Set filters to easily toggle report views

Personalized Dashboard Reporting

Case IQ's all-in-one dashboard enables users to create branded infographic-style reports displaying actionable information using a flexible free-form canvas. Each user can add reports to their dashboard and view real-time information using a drag-and-drop process. Managers can detect emerging trends, identify issues, and monitor the workloads of team members right from their personalized dashboard view.



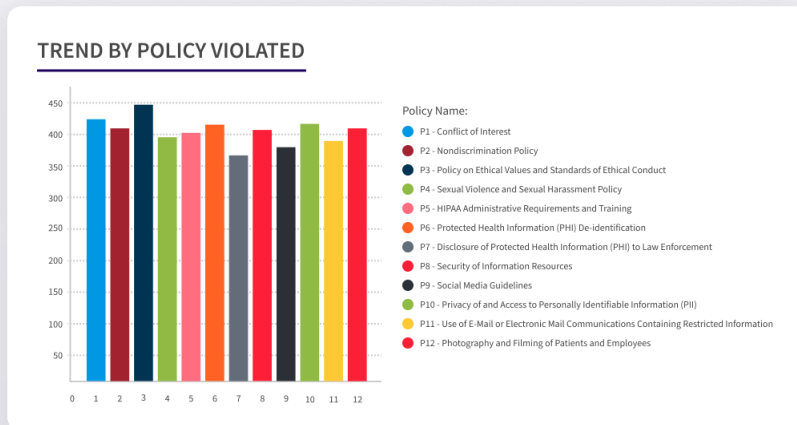
Action your data from your dashboard



Directly open cases in new browser tabs for review

Report and Trend All Fields

All relevant fields and forms are captured logically within Case IQ. Every field captured is available for reporting, trending and analysis with Case IQ's reporting tool.



Report Case Status in Real Time

Real-time and interactive dashboards enhance visibility into case status and provides the metrics to track KPIs, assign goals, collaborate and share knowledge.



Identify Trends and Monitor Performance



Identify the most common allegations or investigation types



Analyze cases by geographic location or other relevant variables



Check and compare performance statistics for investigators or locations



Report on the outcomes of your investigations



See each team member's caseload



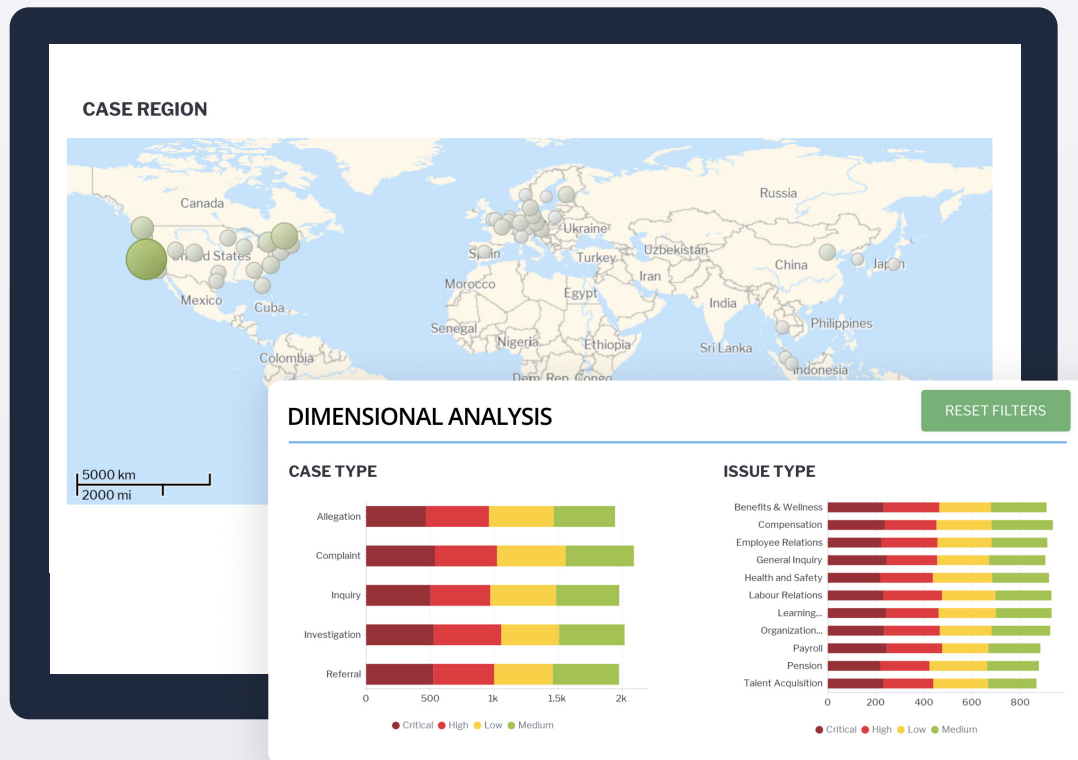
Spot patterns and emerging trends



Get info on slow-moving and overdue cases and actions through exception reports

75 Types of Maps, Charts and Graphs

Case IQ's dashboards provide a quick and useful way of viewing and understanding complex information. Your data is displayed visually with maps, charts and other graphics to show multiple results together.



Dashboards are dynamic, allowing users to click through to get deeper into the data sources and pull out more detail behind the results.



Geo-spatial analysis with interactive maps



Apply multi-dimensional analysis of risks

Action Your Data

Use out-of-the box Case IQ actions to integrate workflows to third party applications or create your own custom action pipelines that do more. The enhanced JavaScript API brings contextual and state-aware APIs to the dashboard canvas and every object in it.

CASE DETAILS

Case # Link	Country	Status	Date Assigned	Case Type	Issue Type	Age	Priority	Actions
2019-11-0000498	United States							
2019-02-00001524	Austria							
2019-01-00002448	Australia							
2019-04-00004483	Germany							
2018-06-00001706	New Zealand							
2018-04-00002179	United States							
2019-03-00002653	United States							
2019-11-00002224	Czech Republic							
2019-04-00000007	United States							
2018-03-00003485	United States							

Case Number

Add Child Records to Case

Record Type

Details
 Please review claim XXXX and complete root cause analysis form.

Okay Cancel

Understand Your Data

Automate Your Analysis. Case IQ features advanced machine learning capabilities that assist users in the discovery and interpretation of data insights. This allows you to analyze more data, find more insights and understand root cause – far faster than a human alone ever could.

CASE TREND ANALYSIS

Bar chart showing case counts by month from February 2022 to August 2022. The y-axis ranges from 0 to 400. The x-axis shows FEB 2022, APR 2022, JUN 2022, and AUG 2022.

BREAKOUT BY PRIORITY

Donut charts showing the distribution of cases by priority level:

- CRITICAL: 2.56k
- HIGH: 2.44k

Auto Analysis

Comparing Sum Case Count for Aug 1 2022 to Sep 1 2022

Bar chart comparing case counts for September and October. The y-axis ranges from 0 to 450. The x-axis shows September and October.

Share/Export Data Securely

Reports, dashboards and data can be exported to CSV, DOC, PDF, RTF, text or XLS with a click of a button. Reports can be printed or emailed automatically at your defined intervals to the appropriate stakeholders.



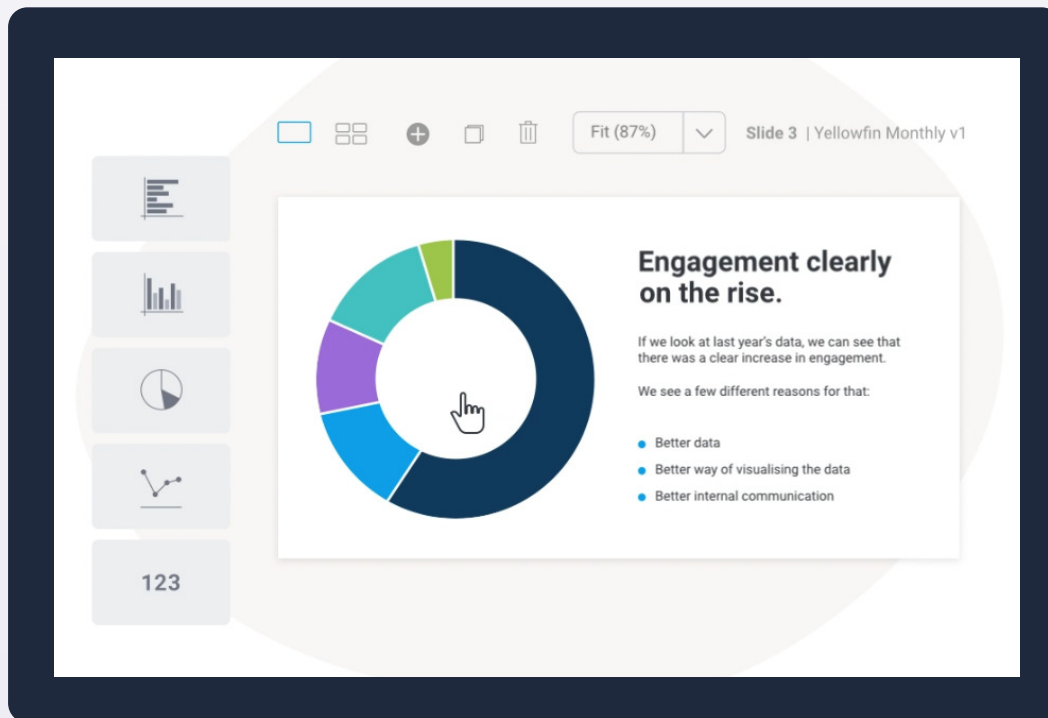
Ease of Use

The “reports” view shows users their reports. Report analysts (or users with “report create” access control) can use the drag-and-drop report writing tool to easily run ad-hoc reports or create saved reports. These can be saved to their own dashboards, other users’ dashboards or distributed to external stakeholders through the broadcast function.



Present Data Through Stories

Using a drag-and-drop interface, any business user (not just data analysts) can easily create accurate, data-led presentations using a familiar set of graphic and editing tools.



Bring your data to life with:



Better Case Management Software, Better Investigations

With a focus on investigative case management solutions and more than 20 years of successful implementations, Case IQ is the global leader in configurable case management software for investigations.

For more information

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